



July 22, 2024

National Stock Exchange of India Limited

BSE Limited

Symbol: NYKAA

Scrip Code: 543384

Dear Sir / Madam,

Sub: Issuance of Unlisted, Unsecured, Unrated, Redeemable, Non-Convertible Debentures (“NCDs”) by Nykaa E-Retail Limited, a wholly owned subsidiary of the Company, on private placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we hereby inform you that the Board of Directors of Nykaa E- Retail Limited (“**Nykaa**”), a wholly owned subsidiary of FSN E-Commerce Ventures Limited (“**Company**”), has approved and authorized the issuance of up to 12,500 (Twelve Thousand Five Hundred Only) Unlisted, Unsecured, Unrated, Redeemable, Non-Convertible Debentures with the face value of INR 1,00,000 (Indian Rupees One Lakh only) each at par for an aggregate amount of up to INR 125,00,00,000 (Indian Rupees One Hundred and Twenty Five Crores) in dematerialised form on a private placement basis, to certain foreign portfolio investor, as identified by the Board of Directors of Nykaa, at its meeting held on July 22, 2024.

The above is for your information and records.

Thanking You.

Yours faithfully,

For FSN E-Commerce Ventures Limited

Neelabja Chakrabarty

Company Secretary & Compliance Officer